

# An investigation in the requirements and design of an online cartographic data comic editor

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25.10.2017



## Plan

#### Introduction

**Research Questions** 

Overall Framework

#### Investigation:

Part 1

Part 2

Part 3

Part 4

- 1. Introduction and Theoretical Basis
- 2. Problem Statement and Research Questions
- 3. Research Framework
- 4. Investigation
  - 1. Part One
  - 2. Part Two
  - 3. Part Three
  - 4. Part Four
- 5. Conclusions, limitations and Future Work.



## Introduction

#### **Introduction**

**Research Questions** 

Overall Framework

#### Investigation:

Part 1

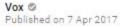
Part 2

Part 3

Part 4







SUBSCRIBED 3N





± a ... theguardian = ■

#### EU referendum: full results and analysis

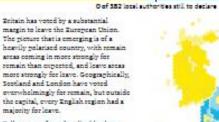








72.16% tumbut



#### Follow our referendum livebley here



#### How did my area vote?

Enter placements or position (School)

#### Latest declarations

Conswell voted to leave 1 year ago
Essingstoke & Deane voted to leave 1
year ago
Northampton voted to leave 1 year ago

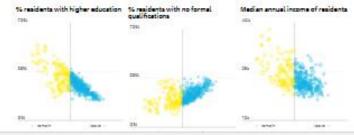
Northampton voted to leave I year ago
Weaklen voted to leave I year ago
Derby voted to leave I year ago
Stoke-on-Trent voted to leave I year
ago

Guildford voted to comein? year ago Cherwell voted to leave? year ago Northumberland voted to leave? year ago

Arun voted to leave I year ago

#### Every area by key demographics

Comparing the results to key demographic characteristics of the local authority areas, some patterns emerge more clearly than others. The best predictor of a vets for remain is the geogration of residents who have a degree. In many cases where there are publics to a trend, the exceptions are in Special of





## **Narrative Visualisations**

#### *Introduction*

**Research Questions** 

Overall Framework

#### Investigation:

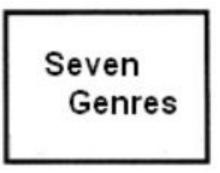
Part 1

Part 2

Part 3

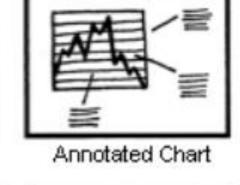
Part 4

Conclusion



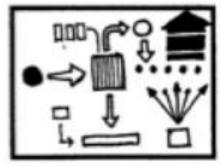




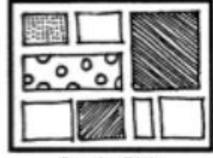




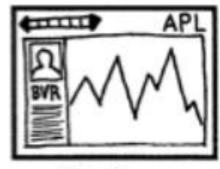
Partitioned Poster



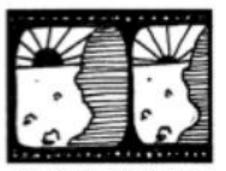
Flow Chart



Comic Strip



Slide Show



Film/Video/Animation

Segel and Heer, 2010



## Narrative Visualisations

#### *Introduction*

**Research Questions** 

Overall Framework

#### Investigation:

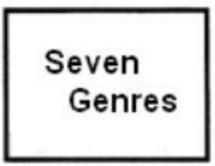
Part 1

Part 2

Part 3

Part 4

Conclusion





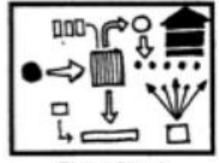




Magazine Style

Annotated Chart

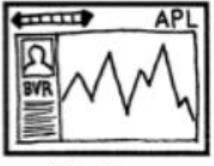
Partitioned Poster



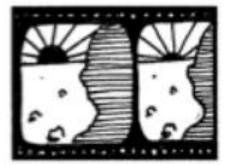




Comic Strip



Slide Show



Film/Video/Animation

Segel and Heer, 2010



## **Comic Definition**

#### **Introduction**

**Research Questions** 

**Overall Framework** 

#### Investigation:

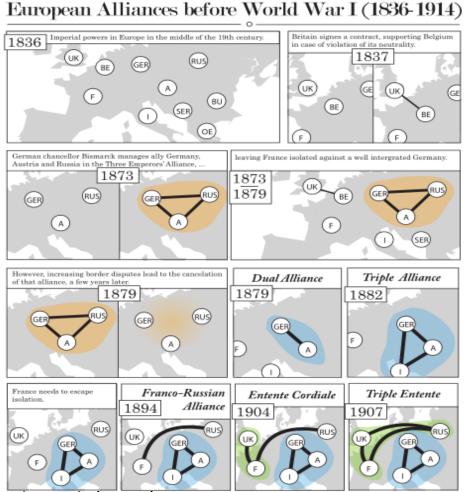
Part 1

Part 2

Part 3

Part 4

Conclusion



"comic consists of a sequence of panels organized into onedimensional tiers (or strips) and separated by gutters, or spacing, between the panels [15, 29]." Zhao et al 2015.

Bach et al. (2016)



## **Data Comic Definition**

#### **Introduction**

**Research Questions** 

**Overall Framework** 

#### Investigation:

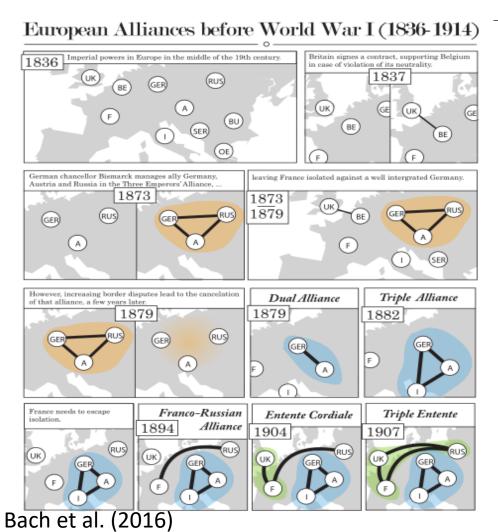
Part 1

Part 2

Part 3

Part 4

Conclusion



- 1. Visualisation: The charts and graphs.
- 2. Flow: A series of panels. One message per panel.
- 3. Narration: Adds context to the data.
- 4. Words and pictures.

Bach et al. (2017)



## **Narrative Structure**

#### **Introduction**

**Research Questions** 

**Overall Framework** 

#### Investigation:

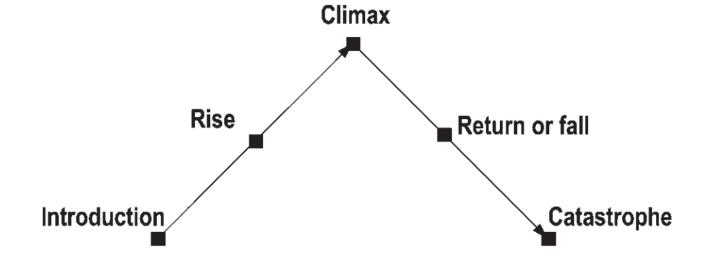
Part 1

Part 2

Part 3

Part 4

- Cohn (2013): EIP. Establisher, Initial, Peak, Release.
  - Movies etc.
- Kosara (2017): CFXO. Claim, Fact, Explanation and Conclusion (CFXO).
  - In newspapers





## **Existing Technology**

#### **Introduction**

**Research Questions** 

Overall Framework

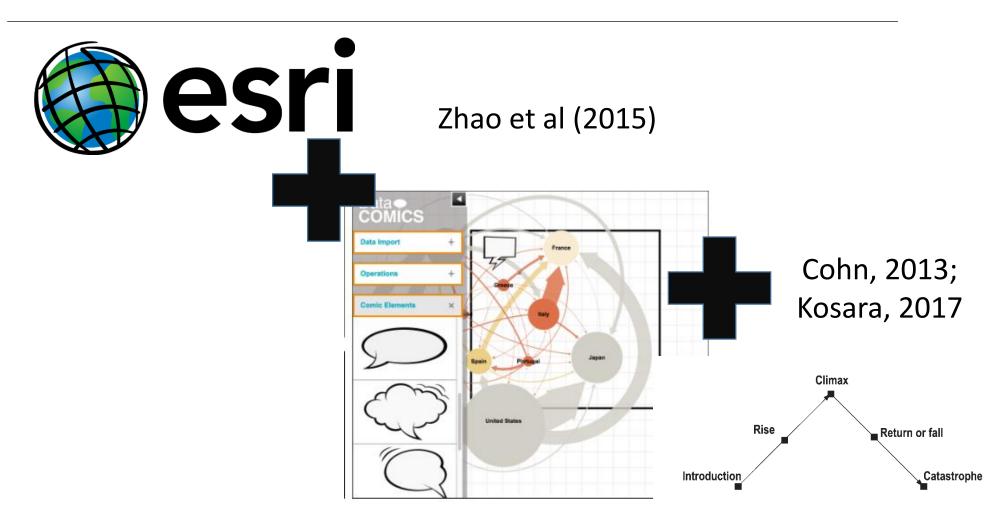
Investigation:

Part 1

Part 2

Part 3

Part 4





## Aim

#### **Introduction**

**Research Questions** 

Overall Framework

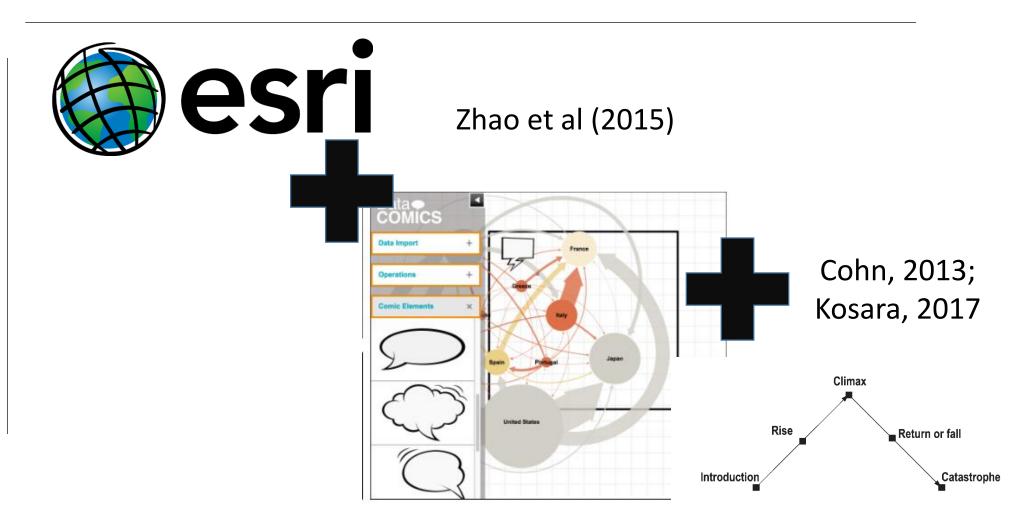
Investigation:

Part 1

Part 2

Part 3

Part 4





## Research Questions

#### Introduction

#### Research Questions

**Overall Framework** 

#### Investigation:

Part 1

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Part 4

- 1. What are the characteristics of an online cartographic data comic?
- 2. What are the requirements for a software which will allow someone to create an online cartographic data comic?
- 3. What are the requirement/ feature deficits in the existing software?
- 4. Do the derived requirements, when implemented into a software, allow the creation of an online cartographic data comic?
  - Does the designed software fulfil the requirements of three example use case scenarios for an online cartographic data comic creator?



## Overall Framework (Method)

Introduction

**Research Questions** 

#### **Overall Framework**

Investigation:

Part 1

Part 2

Part 3

Part 4



## **User-Centred Design**

#### Introduction

Research Questions

#### **Overall Framework**

#### Investigation:

Part 1

Part 2

Part 3

Part 4

- Interfaces should be "easy to learn and pleasant to use" Nielsen(1992).
- How? By focusing on the user throughout the planning and design stage.

## 1 Know the User (RQ 1 & RQ2)

• Result: User Requirements and Use Case Scenarios

## 2 Competitive Analysis of Existing Software (RQ3)

• Result: Prioritised Software Feature List

## 3 Static Prototype Creation (RQ4)

• Result: Design of interface.

## 4 Prototype Evaluation (RQ5)

• Result: Recommendations for design of future interface.

## 1 Know the User (RQ 1 & RQ2)

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• Result: Prioritised Software Feature List

## 3 Static Prototype Creation (RQ4)

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## Method: Options

Introduction

**Research Questions** 

**Overall Framework** 

#### **Investigation:**

Know the User
Competitive Analysis
Prototype Creation
Prototype Evaluation

- Suchan and Brewer (2000):
  - Questionnaires, surveys, focus groups, ethnographic analysis, interviews.
- Data journalists: who had created narrative visualisations.
- Academics: who did not create narrative visualisation before.



## Method: Semi – Structured Interviews

#### Introduction

Research Questions

**Overall Framework** 

#### **Investigation:**

Know the User
Competitive Analysis
Prototype Creation
Prototype Evaluation

- If I told you (or a member of your team) to create a narrative visualisation, what software would you use?
- Why have you/ have you not created a narrative visualisation?
- How would you structure the stories?
- Do you follow any guidance in creating a narrative visualisation?
- Why did you chose these maps in particular?





## Result: Cartographic Data Comic Definition

#### Introduction

**Research Questions** 

Overall Framework

#### Investigation:

Part 1

Part 2

Part 3

Part 4

Conclusion

Characteristic	Source						
Visual Element							
Sequence of panels	(Zhao, Marr and Elmqvist, 2015)						
Panels separated by gutters	(Zhao, Marr and Elmqvist, 2015; Bach et						
	al., 2017)						
Data graphics	(Bach et al., 2017)						
Text Element							
Narration	(Bach et al., 2017)						
Contains both words and pictures	(Bach et al., 2017)						
Cartographic Element							

Maps are predominantly thematic maps

(Bach, 2017)



## Online Cartographic Data Comic Definition

#### Introduction

**Research Questions** 

Overall Framework

#### Investigation:

Part 1

Part 2

Part 3

Part 4

Characteristic	Source						
Visual Element							
Sequence of panels	(Zhao, Marr and Elmqvist, 2015)						
Panels separated by gutters	(Zhao, Marr and Elmqvist, 2015; Bach						
	al., 2017)						
Data graphics	(Bach et al., 2017)						
Text Element							
Narration	(Bach et al., 2017)						
Contains both words and pictures	(Bach et al., 2017)						
Cartographic Element							
Contains a map on more than half the frame	Author						
Maps have horizontal or vertical orientation	Interview participant						
Maps are predominantly thematic maps	(Bach, 2017)						
Highlighting map content with annotations, highlights,	Interview participant						
arrows and boxes							
Online Capability							
Interaction: Vertical scrolling of maps	Interview participant						
Responsive Design.	Interview participant						
Each frame fits with the website brand.	Interview participant						
Maps can be shared on social media	Interview participant						
Export functions							
Interactive Web Application (HTML/CSS).	Interview participant						
Animated GIF	Interview participant						



## 16 Requirements: Grouped Into 6

Introduction

**Research Questions** 

**Overall Framework** 

#### **Investigation:**

Know the User
Competitive Analysis

Prototype Creation Prototype Evaluation

Code	Criteria	Code	Criteria				
Responsive Design		Map Visual Design					
M1	Responsive Design produced	V1	Ability to use themes				
M2	Vertical scrolling of created output	V2	Text Annotations				
M3	Horizontal and vertical maps can be created	V4	Symbol Annotations				
Sharing		Ease of Use					
S1	Share on social media	E1	Programming requirements				
S2	Fast loading of maps	E2	Walkthrough/ Wizard				
Export Functions		Sequencing					
Xp1	Export as a single Interactive Map	Se1	Ability to guide the user in different narrative structures				
Xp2	Creation of a GIF	Se2	Ability to output a sequence				
Xp3	Data Comic Design						
Xp4	Creation of an interactive sequence of maps.						



## **Use Case Scenarios**

• 3 use case scenarios were also developed based on it.

## 1 Know the User (RQ 1 & RQ2)

• Result: 16 User Requirements and 3 Use Case Scenarios

## 2 Competitive Analysis of Existing Software (RQ3)

• Result: Prioritised Software Feature List

## 3 Static Prototype Creation (RQ4)

• Result: Design of interface.

### 4 Prototype Evaluation (RQ5)

• Result: Recommendations for design of future interface.

## 1 Know the User (RQ 1 & RQ2)

• Result: 16 User Requirements and User case studies.

## 2 Competitive Analysis of Existing Software (RQ3)

• Aim: What are the gaps in the existing software?

## 3 Static Prototype Creation (RQ4)

• Result: Design of interface.

## 4 Prototype Evaluation (RQ5)

• Result: Recommendations for design of future interface.



## Formal Method

Introduction

Research Questions

Overall Framework

#### *Investigation:*

Know the User

<u>Competitive Analysis</u>

Prototype Creation

Prototype Evaluation

- Adapted from Sveen (2008):
- Define the evaluation criteria.
- Initial filtering.
- Evaluation sheet of software.
- Find the gaps in the requirements of the system from the evaluation sheet.



## **Evaluation Criteria**

Introduction

**Research Questions** 

Overall Framework

#### *Investigation:*

Know the User

<u>Competitive Analysis</u>

Prototype Creation

Prototype Evaluation

Code	Criteria	Score 0 = not all essential requirements met	Score 1 = fulfilled all essential requirements	2: all desired requirements fulfilled		
Export Functions						
Xp1	Export as a single Interactive Map	Only static maps created	Maps can be hovered over (i.e tool tips) but not clicked on.	Full interactivity export.		
Xp2	Creation of a GIF	No GIF export tool.	Creation of GIF, possible but complex.	Easy GIF creation.		
Xp3	Data Comic Design	Cannot export as a comic design.	Can export as a slideshow, but not comic.	Can export as a data comic, with image and text.		



## **Gathering Candidate Software**

Introduction

**Research Questions** 

**Overall Framework** 

#### *Investigation:*

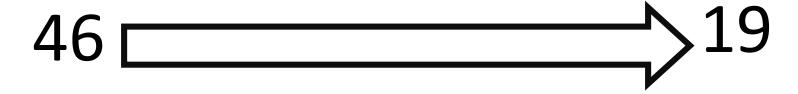
Know the User

<u>Competitive Analysis</u>

Prototype Creation

Prototype Evaluation

Conclusion



Are they able to show a sequence of maps?

+ two which were mentioned by more than one interview participant.



## Evaluation sheet of filtered list

Name	M1	M2	М3	S1	S2	Se1	Se2	V1	V2	V4	E1	E2	Xp1	Xp2	ХрЗ	Xp4
Mapping Libraries																
Mapbox	1	1	2	1	1	0	2	1	2	2	1	2	2	0	0	0
Leaflet	2	1	1	0	1	0	2	0	2	1	0	1	1	0	0	2
Maps with Story Element																
Mapme	2	0	1	1	1	0	2	1	1	0	2	1	2	0	0	1
ESRI Story Maps	2	2	2	1	1	0	2	1	2	1	2	1	2	0	0	1
StorymapJS	1	0	0	1	1	0	2	1	2	0	1	0	2	0	0	1
Flourish	2	0	1	0	1	0	2	1	1	0	2	0	2	0	1	1 2
MapStory	0	0	1	0	1	0	1	0	0	2	2	1	1	0	0	1
Cartographic plugins																
Data Wrapper	2	0	2	1	2	0	0	1	0	0	2	2	0	2	0	0
Javascript Tools																
D3	2	2	2	0	1	0	2	1	2	2	0	0	2	1	1	2
Openlayers	2	1	1	0	2	0	1	1	1	2	0	0	2	0	0	1
Data Analysis																
R	1	0	2	0	0	0	0	1	1	1	0	0	0	1	0	0
Tableau	1	0	1	0	1	0	2	1	1	2	2	1	0	0	0	0
GIS Software																
ArcGIS	1	0	1	0	1	0	1	2	1	2	1	0	0	1	0	0
QGIS	1	0	1	0	0	0	1	1	2	2	2	1	0	1	0	1
Magrit Thematic cartography	1	0	2	0	0	0	0	0	1	2	2	0	0	0	0	0
GIF Maker																
Giphy	1	0	2	1	2	0	1	1	1	2	2	2	0	2	0	0
Imaging Tools																
Photoshop	1	0	2	0	2	0	1	2	2	2	2	1	0	2	2	0
Presentation																
Powerpoint	1	1	2	0	1	0	2	2	2	2	2	0	0	0	2	0
DatacomicJS	0	0	1	0	n/a	0	2	1	2	2	2	0	0	0	2	2



# No Single Technology Meets all of the Requirements

Introduction

**Research Questions** 

**Overall Framework** 

#### *Investigation:*

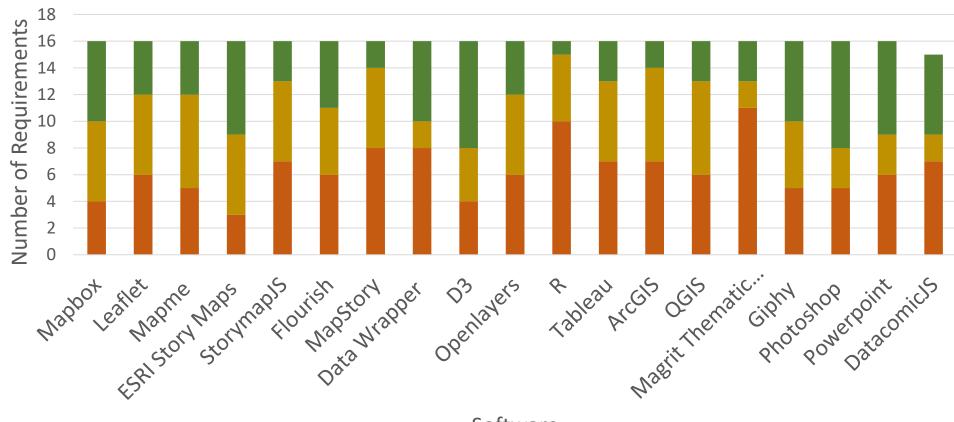
Know the User

<u>Competitive Analysis</u>

Prototype Creation

Prototype Evaluation

Conclusion



Software



# No requirement is available in every technology

Introduction

**Research Questions** 

**Overall Framework** 

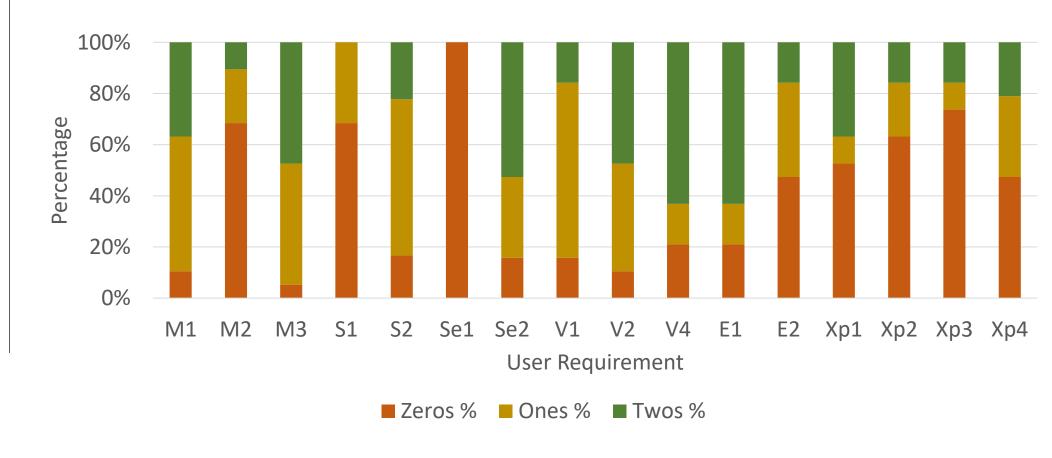
#### *Investigation:*

Know the User

<u>Competitive Analysis</u>

Prototype Creation

Prototype Evaluation





# No requirement is mentioned in every technology

Introduction

**Research Questions** 

**Overall Framework** 

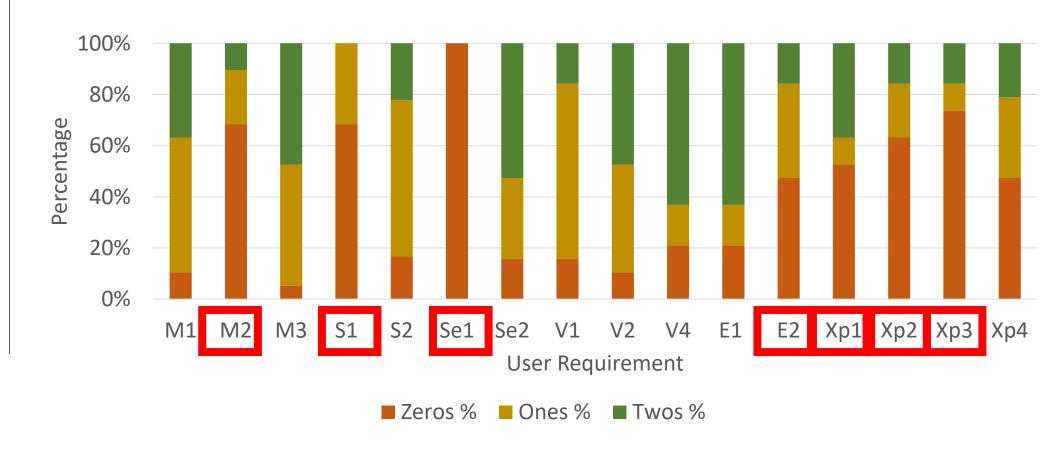
#### *Investigation:*

Know the User

<u>Competitive Analysis</u>

Prototype Creation

Prototype Evaluation





# Prioritised Requirements (Research Question 3)

#### Introduction

**Research Questions** 

Overall Framework

#### *Investigation:*

Know the User

<u>Competitive Analysis</u>

Prototype Creation

Prototype Evaluation

- Se1: Ability to guide the user in different narrative structures.
  - E2: Seen through a walkthrough of the creation of a story.
- XP3: Data Comic Design.
- S1: Share on social media.
- Xp1: Export as web application.
- Xp2: Creation of a GIF.
  - Ability to change the time of each frame.
- M2: Vertical scrolling of maps.

### 1 Know the User (RQ 1 & RQ2)

• Result: 16 User Requirements and User case studies.

#### 2 Competitive Analysis of Existing Software (RQ3)

• **Result: Prioritised Software Feature List.** Narrative Structure guidance, data comic design, ability to share on social media, export as HTML/CSS web application, export as GIF, vertical scrolling.

### 3 Static Prototype Creation (RQ4)

• Result: Design of interface.

#### 4 Prototype Evaluation (RQ5)

• Result: Recommendations for design of future interface.

## 1 Know the User (RQ 1 & RQ2)

• Result: 16 User Requirements and User case studies.

## 2 Competitive Analysis of Existing Software (RQ3)

• Result: Prioritised Software Feature List

## 3 Static Prototype Creation (RQ4)

• Result: Design of interface.

## 4 Prototype Evaluation (RQ5)

• Result: Recommendations for design of future interface.



## **Mockup Creation**

Introduction

**Research Questions** 

Overall Framework

#### *Investigation:*

Know the User

Competitive Analysis

Prototype Creation

Prototype Evaluation

- Balsamiq Mockups
- 9 static mockups were developed of representative screens.



### Method

#### Introduction

**Research Questions** 

Overall Framework

#### *Investigation:*

Know the User
Competitive Analysis
Prototype Creation
Prototype Evaluation

- Options for Mockup Evaluation from Roth et al (2015):
  - Expert Based
  - User-based methods: interviews, focus groups etc.
  - Theory Based
- Convergent Approach Recommended- with a focus of user based design.



### Method

#### Introduction

**Research Questions** 

Overall Framework

#### *Investigation:*

Know the User
Competitive Analysis
Prototype Creation
Prototype Evaluation

- Options for Mockup Evaluation from Roth et al (2015):
  - Expert Based
  - User-based methods: interviews, focus groups etc.
  - Theory Based
- Convergent Approach Recommended- with a focus of user based design.



# Scenario Based Design

Introduction

**Research Questions** 

**Overall Framework** 

#### Investigation:

Know the User
Competitive Analysis
Prototype Creation
Prototype Evaluation

Conclusion

- Creating of a user story from a hypothetical user.
- MacEachren et al (2008).

The Cartographic journal Vol. 45 No. 4 pp. 246–260 November 2008 © The British Cartographic Society 2008

#### REFEREED PAPER

#### Design and Implementation of a Model, Web-based, GIS-Enabled Cancer Atlas

Alan M. MacEachren<sup>1</sup>, Stephen Crawford<sup>2</sup>, Mamata Akella<sup>1</sup> and Gene Lengerich<sup>3</sup>

<sup>1</sup>Department of Geography, The Pennsylvania State University, University Park, PA 16802, USA, E-mail: maceachren@psu.edu. <sup>2</sup>Center for Environmental Informatics, The Pennsylvania State University, University Park, PA. <sup>3</sup>Department of Health Evaluation Sciences, The Pennsylvania State University, University Park, PA.

The design and development of a highly interactive web-based, GIS-enabled atlas is reported. The atlas is a prototype, designed as a model for implementation of atlases to support government cancer-control activities. This model integrates symbolisation and design principles from print cartography, interaction strategies from exploratory georismalisation, and web-mapliveb-feature service advances from GIS. The atlas has been implemented using a client-server architecture. It makes use of two open-source GIS tools, PostGIS (as the system database) and GeoServer (to connect the database to the client mapping application). The client mapping application has been built in Macromedia Flash. The entire client-server architecture is described, then direct primary emphasis is focused on the client mapping application. For this component of the system, the interface design strategy is detailed, the approach taken to implement this strategy in Flash is documented, and the mechanisms developed to build dynamic links from the client to the underlying database through the server are outlined. Features of the atlas are presented through a prototypical use scenario for a target user.

Keywords: geovisualization, web atlas, health mapping, web feature services

#### INTRODUCTION

Recent advances in web mapping technologies have the potential to make a dramatic impact on the public health role of geographic information represented on and accessed through maps. Thus far, much of the research and development has focused on building the geographical user. We close with discussion of the potential of this atlas to serve as a model for other application domains and of plans for our own future work that builds on this base.

#### BACKGROUND

The research reported here integrates ideas and technolo-

INT



### Scenario Based Design

Introduction

**Research Questions** 

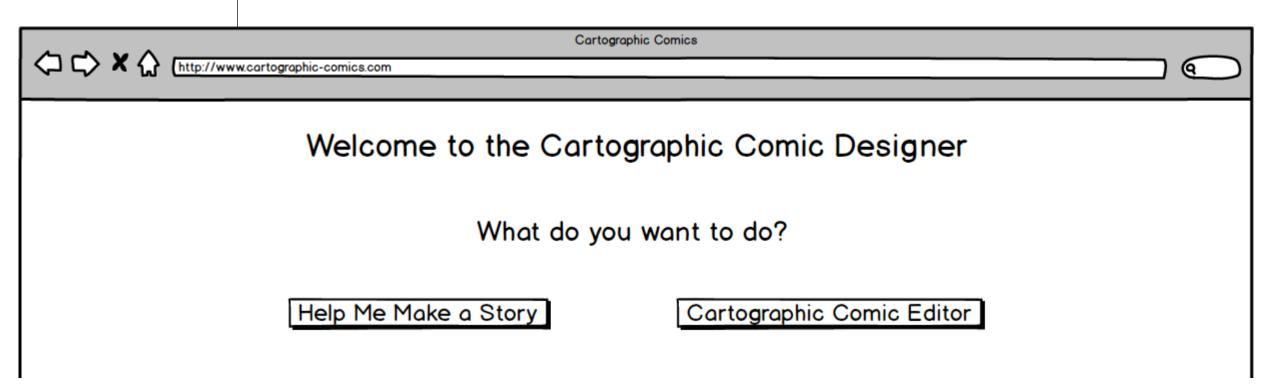
**Overall Framework** 

#### *Investigation:*

Know the User
Competitive Analysis
Prototype Creation
Prototype Evaluation

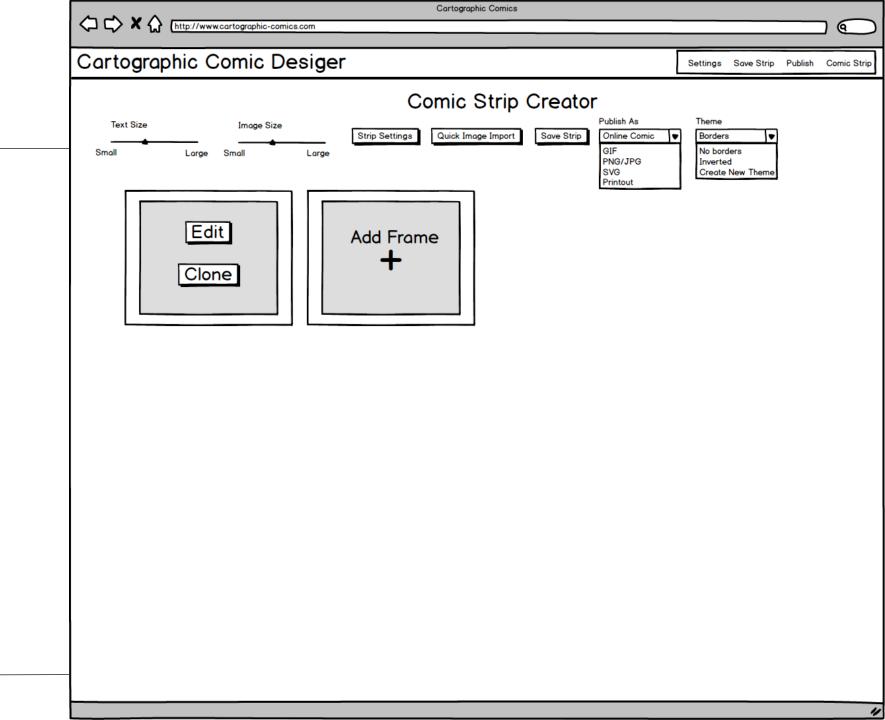
- Bob: data journalist working for the fictional Vienna Daily News writing a report of Malaria.
- Use Case
  - 1. To create an interactive GIF showing a time progression of Malaria through time.
  - 2. To create a longer form of narrative visualisation or data comic will allow the user to scroll down and interact with the data on their own terms.







- <u>REQ:</u>
- M2 ✓
- S1
- Se1
- E2 ✓
- Xp1
- Xp2
- Xp3



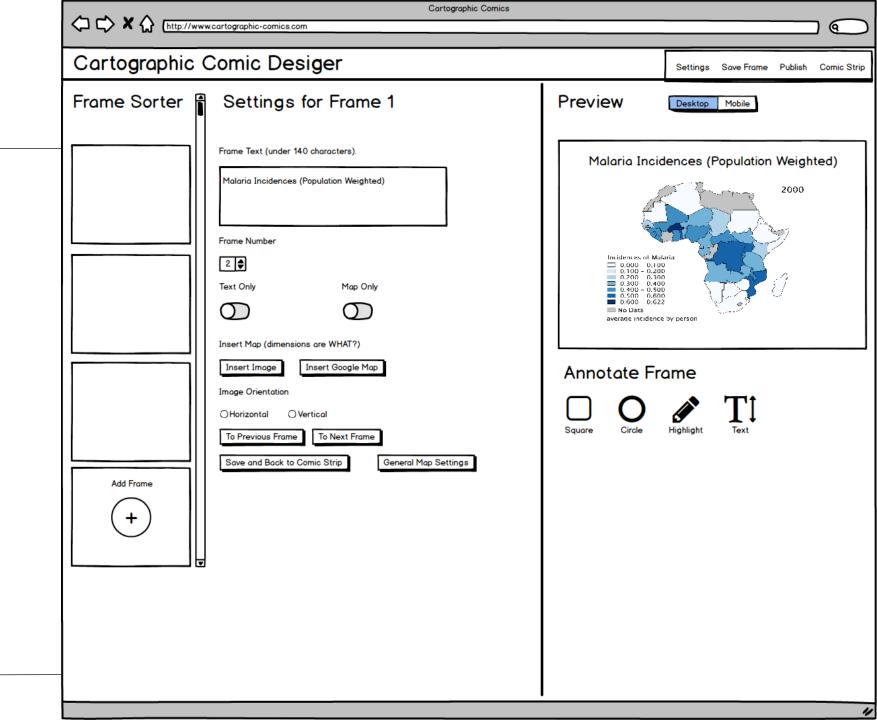


**Research Questions** 

Overall Framework

### *Investigation:*

Know the User Competitive Analysis Prototype Creation <u>Prototype Evaluation</u>



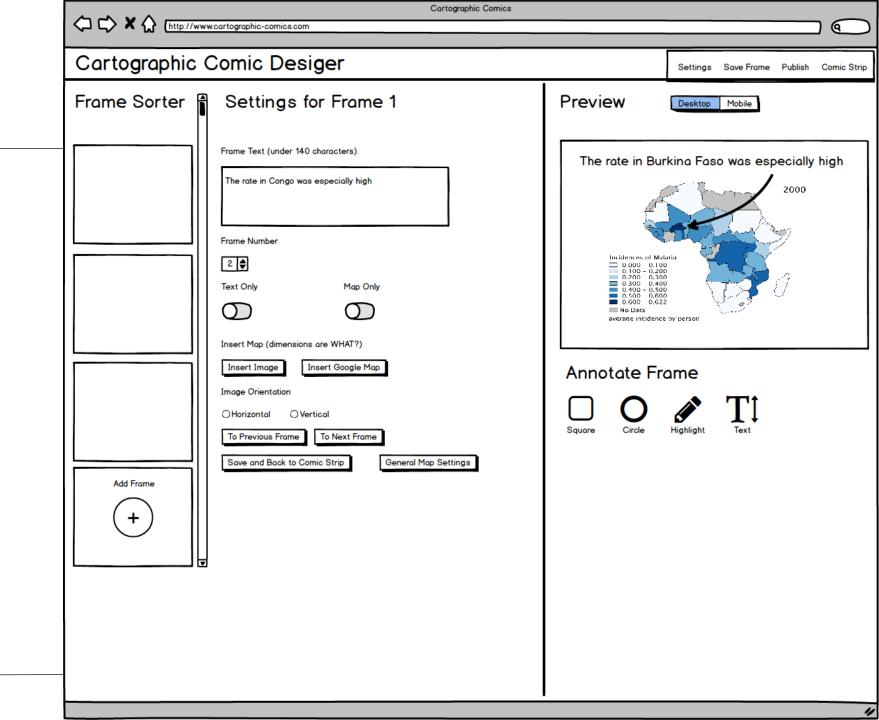


**Research Questions** 

Overall Framework

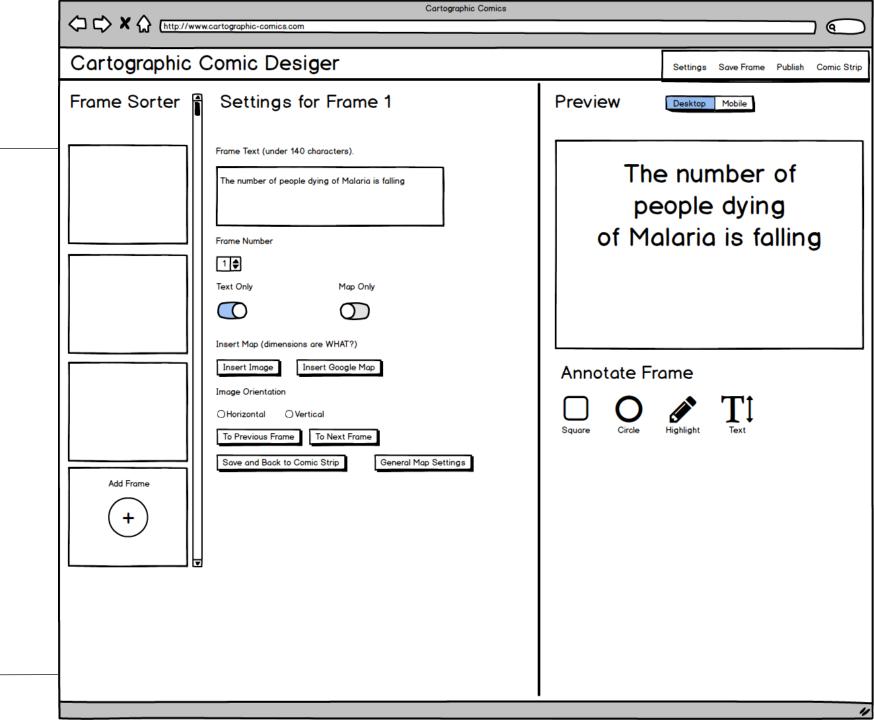
### *Investigation:*

Know the User Competitive Analysis Prototype Creation <u>Prototype Evaluation</u>



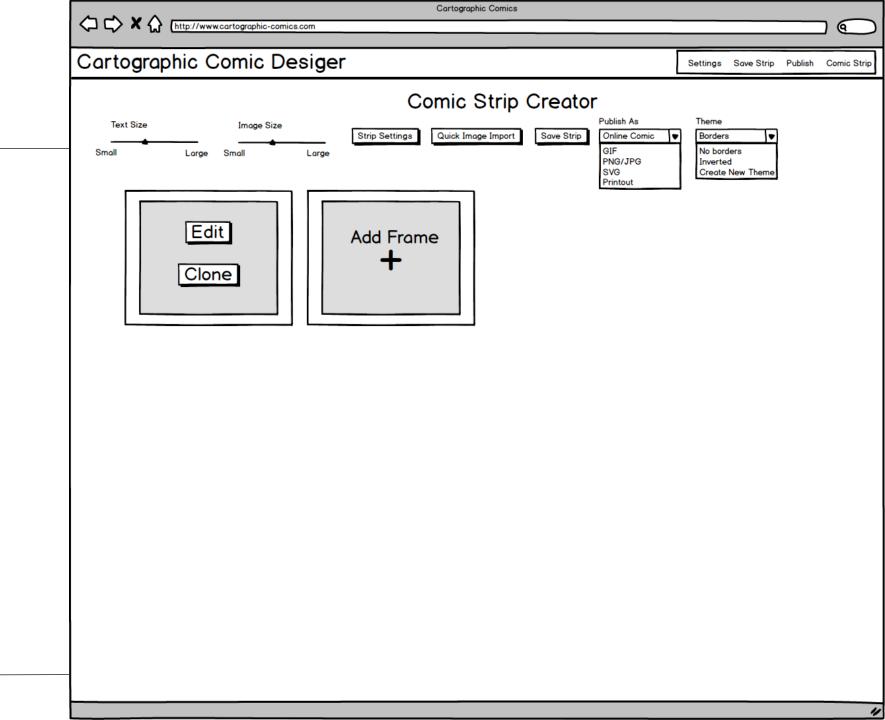


- <u>REQ:</u>
- M2 ✓
- S1 ✓
- Se1
- E2 ✓
- Xp1 ✓
- Xp2
- Xp3





- <u>REQ:</u>
- M2 ✓
- S1
- Se1
- E2 ✓
- Xp1
- Xp2
- Xp3



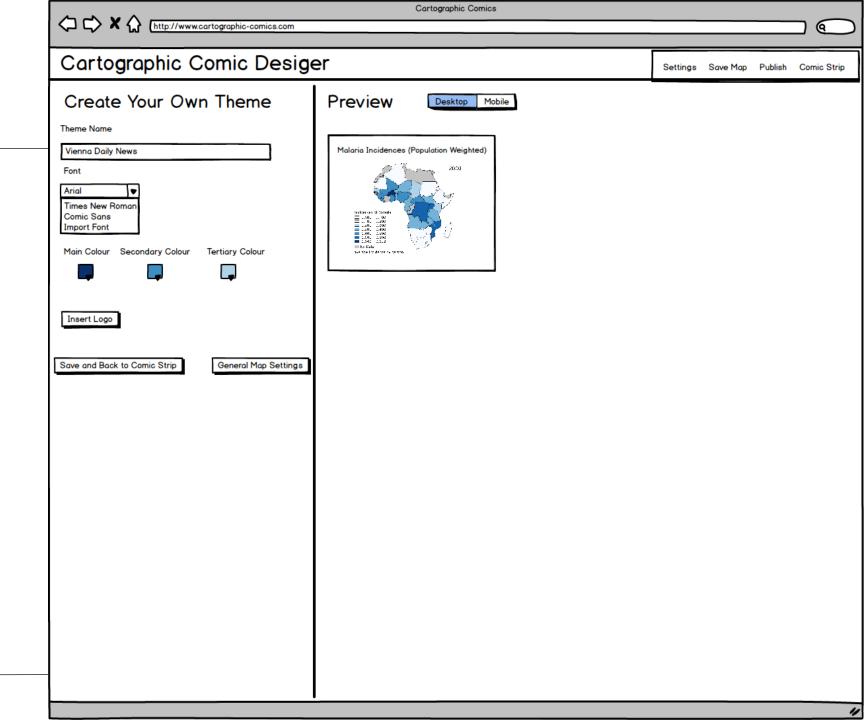


**Research Questions** 

Overall Framework

### **Investigation:**

Know the User Competitive Analysis Prototype Creation <u>Prototype Evaluation</u>





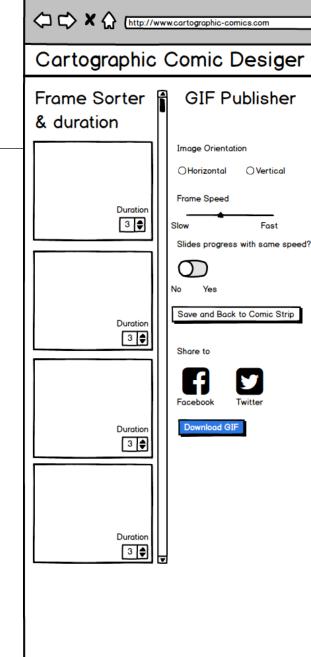
**Research Questions** 

Overall Framework

### *Investigation:*

Know the User Competitive Analysis Prototype Creation <u>Prototype Evaluation</u>

Conclusion



Preview

Cartographic Comics

(this wil be animated).

The number of people dying of Malaria is falling

Settings Save Comic Strip Publish

**Research Questions** 

**Overall Framework** 

### *Investigation:*

Know the User Competitive Analysis Prototype Creation <u>Prototype Evaluation</u>

Conclusion

← ★ ★ ↑ http://www.cartographic-comics.com

#### Cartographic Comic Desiger

#### **Publish Online**

To publish online copy and paste the following iframe into your site.

<iframe src="https://www.cartographic-comics.com/iframe/ VDN/378729832/232d2"></iframe>

Copy iframe

Save and Back to Comic Strip

General Map Settings

The rate of Malaria is falling around

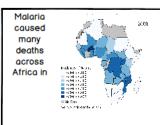
the world

Preview

Cartographic Comics

Desktop

Mobile

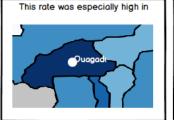


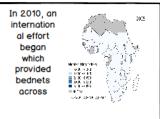
This rate
was
especiall
y high in
Burkine
Faso

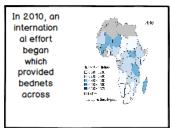
Save Map

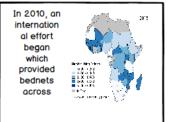
Publish

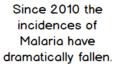
Comic Strip

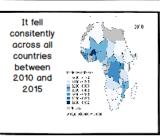


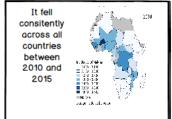


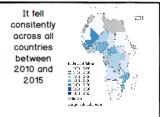






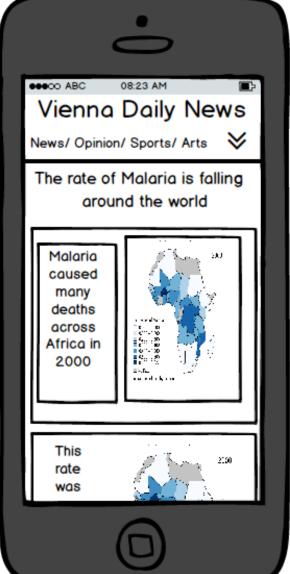






It therefore seems likely that Bednets have caused this large decrease, and therefore should be recommended in the future.

Export Export





http://www.vienna-daily-news.at/data-comics/health/malaria-atlas-project

# Vienna Daily News

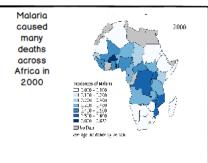
Home / Vienna / World / Sport / Opinion / Culture / Business

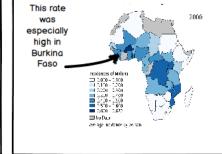
Home> World > Global Health > Malaria > Data Comics

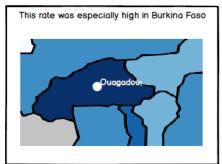
Malaria

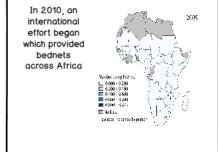


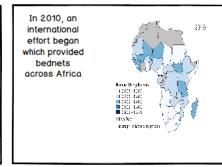
The rate of Malaria is falling around the world

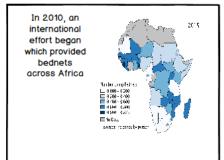




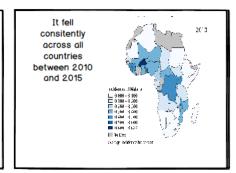




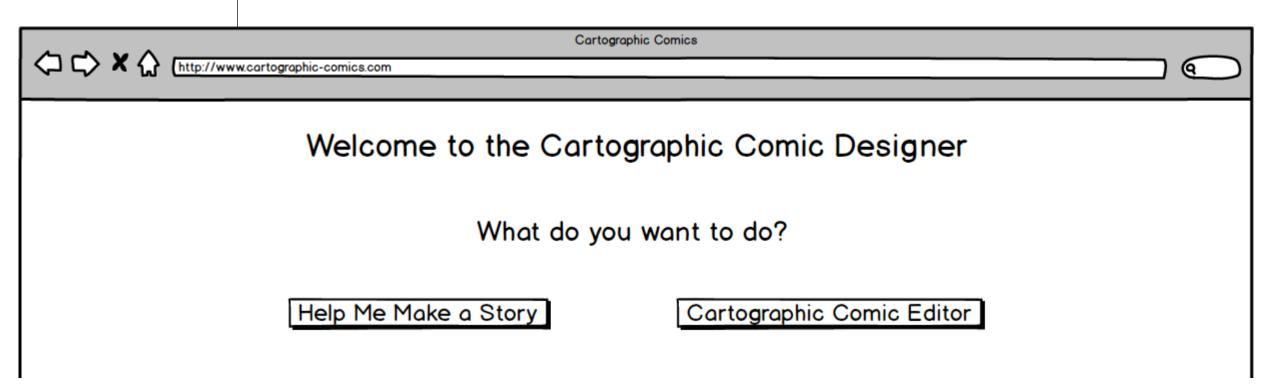




Since 2010 the incidences of Malaria have dramatically fallen.

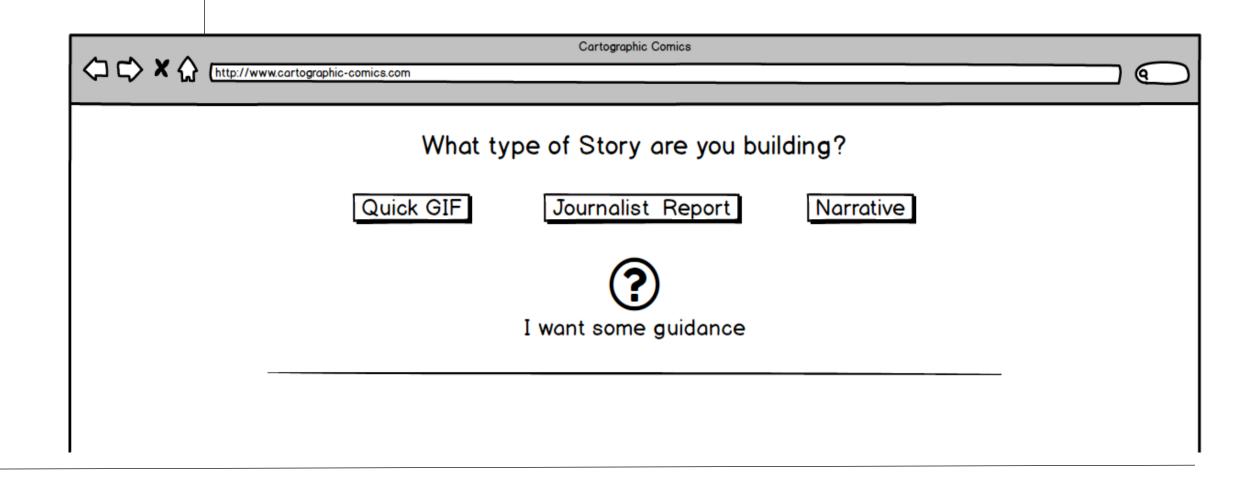








# Walkthrough of Narrative Structure





# Conclusion (Research Question 4):

#### Introduction

Research Questions

Overall Framework

#### Investigation:

Know the User

Competitive Analysis

Prototype Creation

Prototype Evaluation

- Final conclusion since each build on top of each of them.
- Most requirements were met for the mockup.
- Tutorial was not very clear.



### Limitations

Introduction

**Research Questions** 

Overall Framework

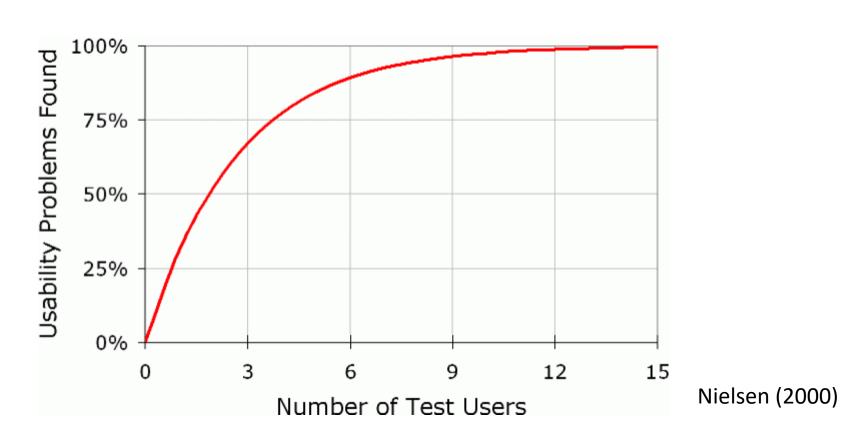
Investigation:

Know the User Competitive Analysis Prototype Creation Prototype Evaluation

- All sections have limitations.
- User Requirements, particularly the interview technique.



## Can you base a study on 6 people?





### Limitations and Future Research

#### Introduction

Research Questions

Overall Framework

#### Investigation:

Know the User

Competitive Analysis

Prototype Creation

Prototype Evaluation

- Too limited demographic -> a larger demographic, particularly with non data-journalists
- Austria focused -> make applicable outside of Austria.
- Lack of mapping theory -> make it more "cartographic".



# Any Questions?



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